

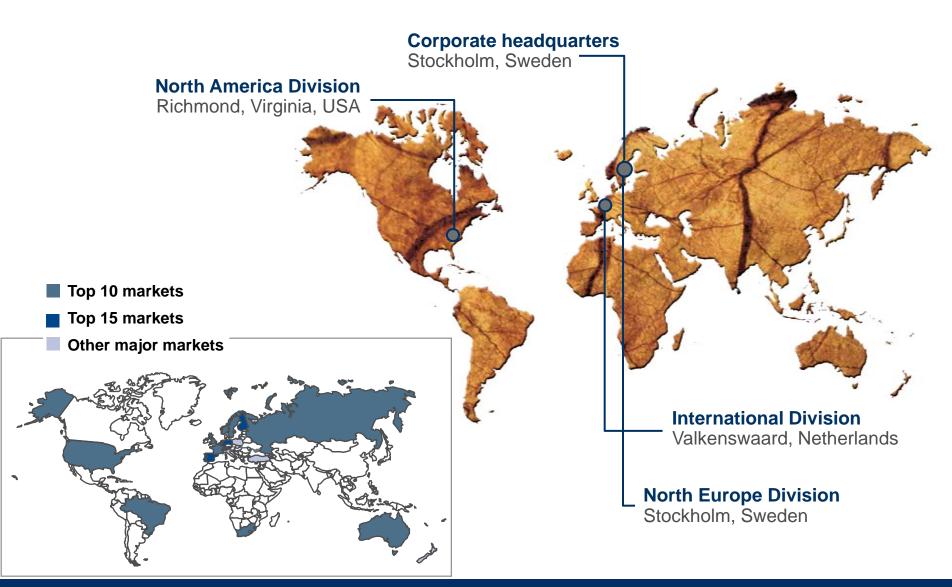
# Strategic direction

Swedish Match is a global Group with a broad offering of market-leading brands in smokeless tobacco products, cigars, pipe tobacco and lights products. The share is listed on the OMX Nordic Exchange in Stockholm.

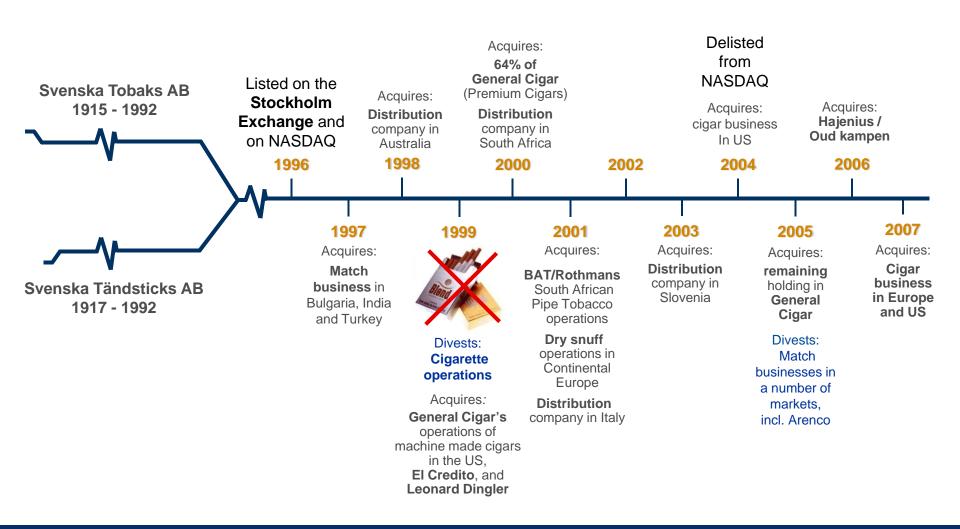
### Swedish Match 2007



### Swedish Match 2007



### Swedish Match company history



### Shareholders

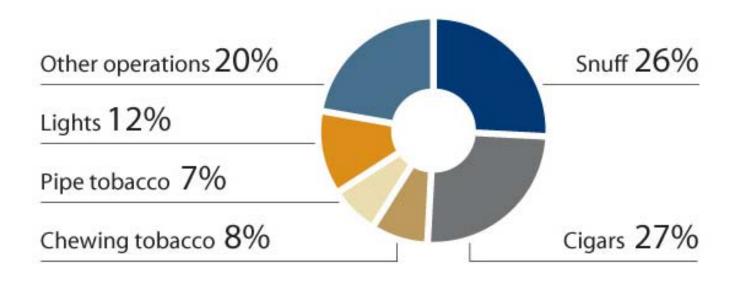
# The share is listed on the OMX Nordic Exchange in Stockholm (SWMA)



<sup>\*</sup> Percent of share capital excluding Swedish Match shares held in Treasury Source: VPC (official registry) and SIS Ägarservice AB

### Sales 2007

#### Percentage split by product area, SEK



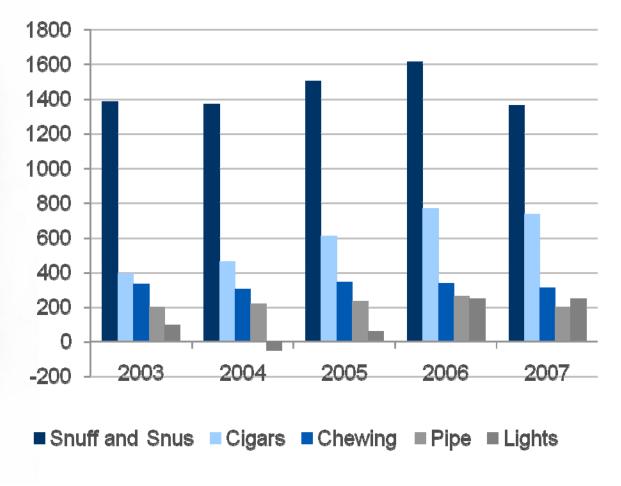
### Sales growth led by Snuff and Snus, cigars



### Operating profit growth led by Snuff and Snus, cigars



Five year comparison, operating profit



# Organization



### Snuff and Snus

Swedish Match Maintains a leading position in the Scandinavian snus market and in South Africa. In North America, Swedish Match is one of the major players in the growing value priced segment.



#### **Major brands**

- General
- Ettan
- Grovsnus
- Kronan
- Göteborgs Rapé
- Catch
- Red Man

- Timber Wolf
- Longhorn
- Taxi

### Cigars

Swedish Match is the world's second largest producer and distributor of cigars and cigarillos. The Company maintains a leading position in the US market for premium cigars.



#### **Major brands**

#### <sup>9</sup>remium

- Macanudo
- Partagas
- Punch
- Hoyo de Monterrey
- La Gloria Cubana
- Cohiba
- Helix
- Don Tomas

#### Machine-made

- White Owl
- Garcia y Vega
- La Paz
- Willem II
- Bellman
- Oud Kampen
- Justus van Maurik
- Hajenius
- Hofnar

### Chewing tobacco



Swedish Match is the largest player in the US market for chewing tobacco.

### **Major brands**

- Red Man
- Southern Pride
- Granger Select

### Pipe tobacco and accessories



Swedish Match is one of the world's largest producers of pipe tobacco.

#### **Major brands**

- Borkum Riff
- Half and Half
- Best Blend
- Boxer
- Black & White
- Greve Gilbert Hamiltons blandning
- Nineteen O'Four

### Lights



Swedish Match maintains a strong position in a number of markets for matches. The brands are mostly local and very strong in their respective markets.

Swedish Match is a key player in the international market for disposable lighters.

### **Major brands**

#### **Matches**

- Solstickan
- Fiat Lux
- Swan
- Tres Estrellas
- Feudor
- Redheads

#### Lighters

Cricket

# Our core values



Communication

Teamwork

Trust

Innovation

Recognition

Growth